

SUMMARY

In the 12 months to March 2019:

- South Australia's overseas goods exports totalled \$12.0 billion, up 1.0% (\$122 million) on the previous twelve months in original terms.
- Nationally, the value of overseas goods exports was up 17% (\$51 billion) over the same period.
- South Australia accounted for 3.4% of national overseas goods exports.
- Increases in the value of overseas goods exports were recorded in the Northern Territory (up 41%), Western Australia (up 21%), Queensland (up 18%), New South Wales (up 14%), Tasmania (up 6.6%), Victoria (up 4.4%) and South Australia (up 1.0%).

MAJOR EXPORT DESTINATIONS

South Australian export markets that experienced growth in the year to March 2019 compared with the year to March 2018 included:

- Thailand (up \$324 million or 93%);
- China (up \$235 million or 9.7%);
- Malaysia (up \$226 million or 22%);
- France (up \$129 million or 95%); and
- Canada (up \$46 million or 16%).

South Australian export markets that experienced a decline in the year to March 2019 included:

- India (down \$289 million or 33%);
- Japan (down \$133 million or 16%);
- US (down \$45 million or 4.1%); and
- Hong Kong (down \$29 million or 11%).

See Table 1 and Chart 2.

CHART 1: OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)

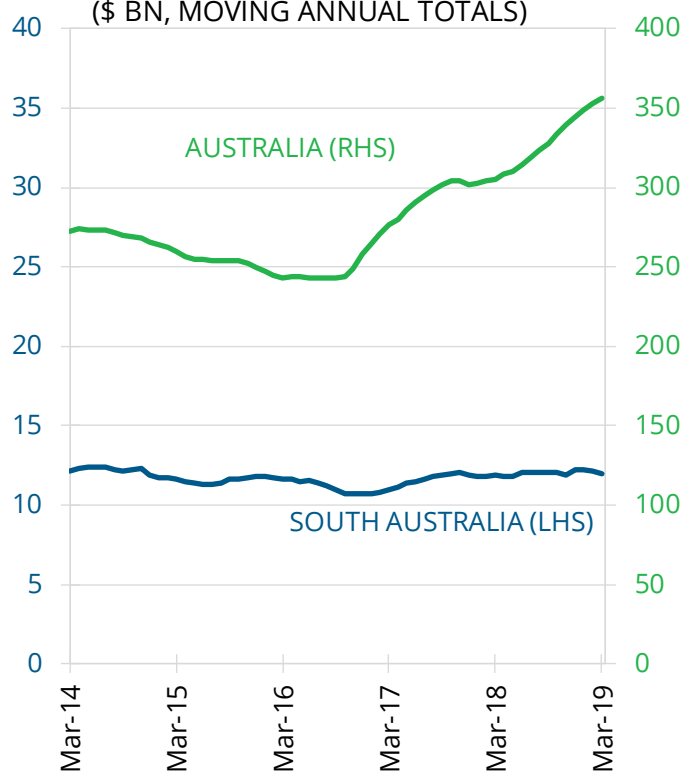
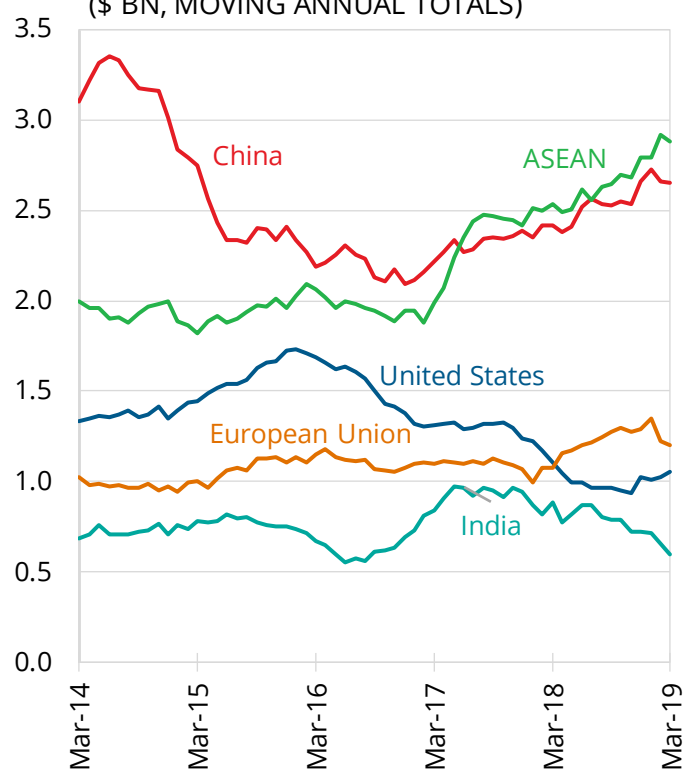


CHART 2: SA OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)



MAJOR EXPORT COMMODITIES

In South Australia, export commodities recording growth in the year to March 2019 compared with the year to March 2018 included:

- copper (up \$560 million or 48%);
- petroleum and petroleum products (up \$286 million or 81%);
- 'other/ confidential' (which includes bulk barley prior to March 2018) (up \$117 million or 5.2%);
- machinery (up \$91 million or 25%); and
- wine (up \$82 million or 4.7%).

During the same period, South Australian exports that recorded a decline in value included:

- wheat (down \$583 million or 43%);
- meat and meat preparations (down \$258 million or 22%);
- vegetables and fruit (down \$102 million or 14%);
- metal ores and metal scrap (down \$95 million or 6.5%); and
- road vehicles, parts and accessories (down \$77 million or 52%).

See Table 2 and Charts 3 and 4.

CHART 3: SA OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)

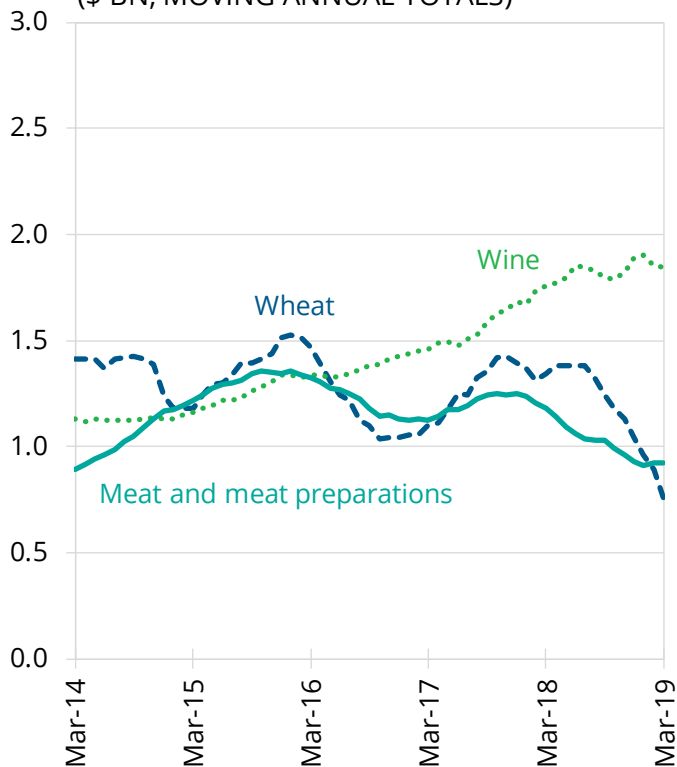
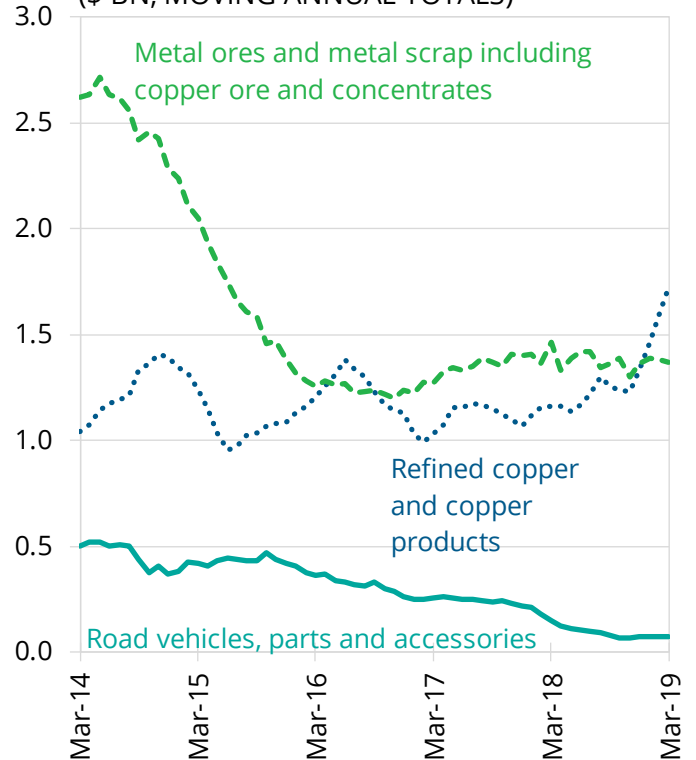


CHART 4: SA OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)



Note: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. All data is in original nominal terms, hence both quantity and price changes contribute to changes in values.

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Table 1: South Australian Overseas Exports by Country

	12 months to March 2019 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	1,057.7	-4.1	8.8
Canada	339.1	15.6	2.8
Middle East	401.4	-40.1	3.3
European Union	1,198.9	11.1	10.0
United Kingdom	433.1	9.3	3.6
France	265.3	94.9	2.2
India	594.1	-32.7	5.0
New Zealand	434.6	7.0	3.6
Total East Asia*	7,015.7	7.0	58.5
Japan	676.5	-16.5	5.6
China	2,654.5	9.7	22.1
Hong Kong	236.8	-10.8	2.0
ASEAN#	2,882.3	13.6	24.0
Malaysia	1,256.8	21.9	10.5
Thailand	673.2	92.6	5.6
Other	958.6	7.9	8.0
Total^	12,000.0	1.0	100.0

*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.

Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.

^ Total may not add due to rounding

Table 2: South Australian Overseas Exports by Commodity

	12 months to March 2019 (\$m)	Change from previous year (%)	Share of total exports (%)
Meat & meat preparations	924.2	-21.8	7.7
Fish and Fish Crustaceans	266.7	9.8	2.2
Wheat	759.3	-43.4	6.3
Vegetables and Fruit	629.6	-14.0	5.2
Wine	1,843.9	4.7	15.4
Wool & Sheepskins	257.3	22.4	2.1
Crude Minerals excluding Fuels	11.3	64.9	0.1
Metal Ores and Metal Scrap	1,369.1	-6.5	11.4
Coal and Gas	57.7	3.6	0.5
Petroleum and Petroleum products	639.8	80.9	5.3
Precious Stones	4.0	11.9	0.0
Total, metals & metal manufactures	2,327.2	33.5	19.4
Iron and Steel	94.6	43.6	0.8
Copper	1,719.1	48.3	14.3
Lead	461.8	-0.3	3.8
Other Metals	1.1	-71.4	0.0
Metal manufactures	50.6	0.5	0.4
Machinery	456.1	24.8	3.8
Road vehicles, parts & accessories	71.7	-51.9	0.6
Other/Confidential*	2,382.2	5.2	19.9
Total^	12,000.0	1.0	100.0

* Other/Confidential includes bulk barley (prior to the month of March 2018) and uranium oxide.

^ Total may not add due to rounding